

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 14, 2004

REGISTRATION NO.: 24595

BONDS ISSUED BY: Pierce City R-VI School District

AMOUNT OF ISSUE: \$985,000.00

COUNTY: of Lawrence

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$500,000 principal amount to be used for the purpose of acquiring certain school facilities currently leased by the School District; and
II. \$485,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund the School District's outstanding General Obligation Bonds, Series 1999

Rate of Interest	Amount	Maturity
2.500%	\$ 80,000.00	03/01/2005
2.500%	80,000.00	03/01/2006
2.600%	90,000.00	03/01/2007
3.000%	100,000.00	03/01/2008
3.200%	110,000.00	03/01/2009
3.400%	130,000.00	03/01/2010
3.600%	150,000.00	03/01/2011
3.750%	170,000.00	03/01/2012
4.000%	75,000.00	03/01/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$973,181.70

INTEREST RATE: 3.7305%

ASSESSED VALUATION: I. \$27,278,255; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$2,635,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 25 and April 1, 2004; II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...415 No...86; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable